



Changing Directions.
Changing Lives.

Instructions for Transferring Gifts of Stock/Securities to CHRIS 180

1. Please send written instructions (or completed broker transfer form) to your broker specifying that you wish to make a charitable contribution to CHRIS 180. At a minimum, please include the five items below in your transfer instruction document:

- a. include the issuer of the securities (type of stock) and/or ticker symbol
- b. include the number of shares (or the minimum gift value)
- c. instruct them to transfer to Raymond James account 27390388
- d. include "this account belongs to CHRIS 180, Federal Tax ID #58-1430183"
- e. **specifically request that the donor's First and Last Name are transferred with the details,**
otherwise, they will not release your name and we will not know how to acknowledge the gift

2. Your broker should transfer securities to CHRIS 180 via the broker account listed below. There is an advisor available if you need assistance.

Broker Firm: Raymond James
Account # 27390388
DTC # 0725
Broker: Mr. Wes Brumfield
Phone: 800-564-3589, 678-566-2513
Email: Wes.Brumfield@RaymondJames.com
Address: 2400 Lakeview Parkway, Suite 200
Alpharetta GA 30009

3. **Please notify Elizabeth Goldberg, CHRIS 180's Chief Development Officer**, so that the CHRIS 180 will expect the transfer of securities and provide the proper tax documents to you. The broker will not automatically notify Elizabeth, so please don't omit this step when the transfer is initiated or completed. An email copy of the transfer instructions from step #1 above will suffice.

CHRIS 180
Elizabeth Goldberg, CDO
1030 Fayetteville Road Atlanta, GA 30316

Phone: 404.324.4192
Email: Elizabeth.Goldberg@CHRIS180.org

Thank you for your support of CHRIS 180!